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Counsel to the Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Chapter 11

Genesis Global Holdco, LLC, et al.,¹ Case No.: 23-10063 (SHL)

Debtors. Jointly Administered

Related Docket Nos. 1475

NOTICE OF ADJOURNMENT OF DEBTORS' TWENTY-FIFTH OMNIBUS OBJECTION (NON-SUBSTANTIVE) TO CERTAIN CLAIMS PURSUANT TO 11 U.S.C. § 502 AND FED. R. BANKR. P. 3007 (NO LIABILITY) SOLELY WITH RESPECT TO CLAIM NO. 1451

PLEASE TAKE NOTICE that, on January 19, 2023, Genesis Global Holdco, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the "<u>Debtors</u>"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq*. with the United States Bankruptcy Court for the Southern District of New York (the "<u>Court</u>").

PLEASE TAKE FURTHER NOTICE that, on or about February 7, 2024, proof of claim number 1451 ("Claim No. 1451") was filed in these Chapter 11 Cases.

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC ("Holdco") (8219); Genesis Global Capital, LLC ("GGC") (8564); and Genesis Asia Pacific Pte. Ltd. ("GAP") (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich St., 38th Floor, New York, NY 10007.

PLEASE TAKE FURTHER NOTICE that, on March 15, 2024, the Debtors filed the *Debtors' Twenty-Fifth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (No Liability)* (ECF No. 1475) (the "Objection"), seeking to disallow and expunge the Claim. The Objection was scheduled to be heard before this Court on April 16, 2024.

PLEASE TAKE FURTHER NOTICE that, with approval of the Court, the Debtors hereby adjourn, without prejudice, the Objection solely with respect to Claim No. 1451 to the omnibus hearing scheduled for May 8, 2024 at 11:00 A.M. (prevailing Eastern time).

Dated: April 8, 2024

New York, New York

/s/ Luke A. Barefoot

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